



Trust Services

**SMP** Trustees  
trusted to deliver...





## Trust Services

The trust is increasingly accepted as a key component of wealth structuring and estate planning and its flexibility and portability make it appropriate to a wide variety of private, corporate and institutional applications. SMP Trustees Limited, the Trust company of the SMP Partners Group, is trusted by ultra-high net worth private clients and families, corporations, investors and institutions to provide guardianship over a diverse range of asset classes with significant complexity and quantum.

SMP Trustees Limited, licensed and regulated by the Isle of Man Financial Services Authority, together with Trustees, SMP Trustees USA (a division of New York Private Trust Company, a Delaware chartered trust company), SMP Trustees (Hong Kong) Limited, SMP Trustees (Jersey) Limited, SMP Partners (Bahamas) Limited, SMP Partners (Cayman) Limited, SMP Trustees SA and SMP Trustees (NZ) Limited, manages in excess of \$15 billion of trust assets for clients across a broad range of international jurisdictions. A unique combination of scale, experience, substance and independent ownership provides clients with the confidence that their assets are in safe and reliable hands and that their affairs are being handled discreetly and competently by a professional team focused on the long term needs and aspirations of the client.

SMP Trustees is regularly engaged as part of a wider team of professionals brought together by a family office or international law firm or working directly with the private client and his/her family. Whatever the level of complexity or scale, our approach is consistent; through on going collaboration and dialogue we establish and agree the long term objectives and aspirations of the client, encapsulate them within the parameters of the Trust and in doing so, give confidence and certainty that our clients' affairs are understood and their long-term objectives met.

Specialist areas include:

- Bespoke wealth protection and management strategies
- Complex capital market and securitisation transactions
- Asset protection and confidentiality
- Estate and succession planning
- Private Trust Companies

Whatever the asset class, trading entities, complex investments and prized assets (property, art, yachts and aircraft), SMP Trustees together with the expertise available within the SMP Partners Group can be relied upon to deliver an effective and robust solution.

SMP Trustees Limited is not regulated to provide financial or investment advisory services. The service we offer is complementary to and independent from all other financial services.



## About the SMP Partners Group

The SMP Partners Group is a leading independent trust and corporate services provider, which has secured its position over the past three decades by offering a superior level of expertise, a flexible and bespoke approach to client requirements, combined with a real focus on delivering results. With a US Trust offering from Delaware, USA and offices in The Bahamas, Cayman Islands, Hong Kong, Isle of Man, Jersey, Malta and Switzerland, the Group also provides a full accountancy service, tax and VAT consultancy and compliance, in addition to fund administration. An impressive portfolio of specialist services covering capital markets, space and satellite, yachts and aircraft is also offered. The SMP Partners Group can meet the varied demands of private individuals, young and dynamic enterprises and large international groups. Independently owned by its Executive Directors, clients benefit from a unique combination of scale and resource, agility and flexibility.

## Key Contacts

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