



trust services

**SMP** Trustees  
trusted to deliver...

## Trust Services

The trust is increasingly accepted as a key component of wealth structuring and estate planning and its flexibility and portability make it appropriate to a wide variety of private, corporate and institutional applications. SMP Trustees Limited, the Trust company of the SMP Partners Group, is trusted by ultra high net worth private clients and families, corporations, investors and institutions to provide guardianship over a diverse range of asset classes with significant complexity and quantum.

SMP Trustees Limited, licensed and regulated by the Isle of Man Financial Supervision Commission, manages in excess of \$1BN of trust assets for clients across a broad range of international jurisdictions. A unique combination of scale, substance and independent ownership provides clients with the confidence that their assets are in safe and reliable hands and that their affairs are being handled discreetly by a professional team focused on their long term needs and aspirations.

Whilst SMP Trustees Limited are able to deliver and manage multi-jurisdictional trust arrangements, the Isle of Man is one of a small number of international centres favoured by high net worth individuals, entrepreneurs, lawyers and family offices. Its independence from and close proximity to the United Kingdom, its close following of English precedents and legislation and its internationally recognised regulatory environment makes the Island the jurisdiction of choice for both private and corporate trust solutions.

SMP Trustees are regularly engaged either as part of a wider team of professionals brought together by a family office or international law firm or working directly with the private client and his/her family. Whatever the level of complexity or scale, our approach is consistent; through ongoing collaboration and dialogue we establish and agree the long-term objectives and aspirations of the client, encapsulate them within the parameters of the Trust and in doing so, give confidence and certainty that our clients' affairs are understood and their long-term objectives met.

Specialist areas include:

- Bespoke wealth protection and management strategies
- Complex capital market and securitisation transactions
- Asset protection and confidentiality
- Tax optimisation and succession planning
- Private Trust Companies

Whatever the asset class - trading entities, complex investments and prized assets – property, art, yachts and aircraft - SMP Trustees together with the expertise available within the SMP Partners Group can be relied upon to deliver an effective and robust solution.

## About SMP Partners

SMP Partners is the largest provider of corporate, trust and fund administration services on the Isle of Man. With a highly experienced, multi-disciplined team encompassing company secretarial and trust experts, accounting, tax, VAT and legal specialists, SMP Partners can meet the varied demands of private individuals, young and dynamic enterprises and large international groups. Independently owned by its Executive Directors, clients benefit from a unique combination of scale and resource, agility and flexibility.



## Key Contacts



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